**INTEREST RATES MARKET NOTICE**

**Date: 02 December 2016**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN174”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 2 December 2016**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** ASN174

**Nominal Issued** R 100,000,000.00

**Issue Price** 100%

**Coupon** 9.058% (3 Month JIBAR as at 02 December 2016 of 7.358% plus 170 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 2 December 2019

**Books Close Date(s)** 20 February, 22 May, 22 August, 22 November

**Interest Payment Date(s)** 2 March, 2 June, 2 September, 2 December

**Last Day to Register** By 17:00 on19 February, 21 May, 21 August, 21 November

**Issue Date** 2 December 2016

**Date Convention** Following

**Interest Commencement Date** 2 December 2016

**First Interest Payment Date** 2 March 2017

**ISIN No.** ZAG000141151

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN174%20Pricing%20Supplement%2020161202.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN174%20Pricing%20Supplement%2020161202.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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